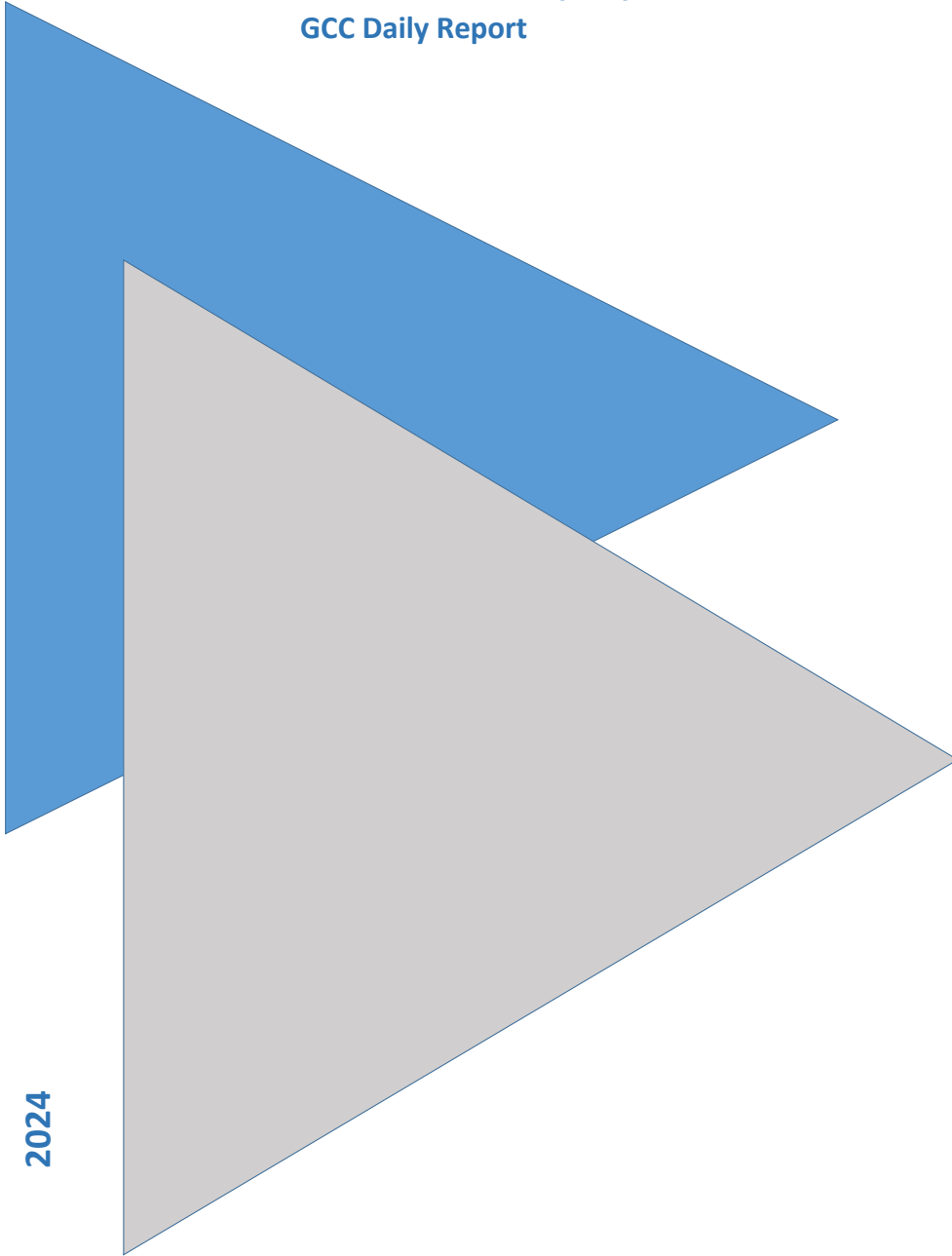


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

25/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,508.95	0.0	10.7	22.0	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,084.32	(0.2)	5.9	15.7	15.1	1.7	1.7	2.67%
MSCI FM FRONTIER MARKETS	524.43	(0.3)	3.4	11.4	12.8	1.6	1.7	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	499.96	0.4	(5.8)	9.9	14.3	1.5	1.7	4.78%
Muscat Stock Exchange MSX 30 Index	4,598.32	(0.5)	1.9	12.3	11.9	0.9	0.8	5.36%
Tadawul All Share Index	11,725.47	0.2	(2.0)	20.2	22.2	2.3	2.3	3.55%
Dubai Financial Market General Index	3,999.97	(0.0)	(1.5)	7.9	12.0	1.2	1.1	5.94%
FTSE ADX GENERAL INDEX	9,003.81	(0.2)	(6.0)	18.1	21.1	2.6	2.2	2.15%
Qatar Exchange Index	9,827.42	0.6	(9.3)	11.0	14.5	1.3	1.5	4.85%
Bahrain Bourse All Share Index	2,035.81	(0.1)	3.3	8.6	11.4	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return Ir	6,978.18	(0.2)	2.4	18.0	20.2	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	564.93	(0.5)	6.8	17.2	16.9	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	694.93	(0.5)	8.3	17.0	16.7	1.7	1.7	0.00%
Nikkei 225	39,173.15	0.9	17.1	27.0	25.4	2.1	1.9	1.66%
S&P/ASX 200	7,838.79	1.4	3.3	19.5	19.1	2.3	2.2	3.73%
Hang Seng Index	18,072.90	0.3	6.0	10.1	11.1	1.1	1.1	4.35%
NSE Nifty 50 Index	23,721.30	0.8	9.2	23.6	24.7	3.8	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.16	0.7	8.4	15.6	16.5	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	132.67	1.3	13.1	7.6	7.0	1.2	1.0	4.12%
FTSE 100 Index	8,264.49	(0.2)	6.9	14.8	14.4	1.9	1.7	3.92%
Deutsche Boerse AG German Stock Inc	18,123.32	(1.1)	8.2	16.2	15.7	1.6	1.6	3.05%
CAC 40	7,641.29	(0.9)	1.3	13.3	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,369.07	(0.2)	13.2	25.4	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,447.87	(0.3)	14.2	25.5	22.8	4.9	4.1	1.33%
Dow Jones Industrial Average	39,411.21	0.7	4.6	22.6	20.3	5.0	4.6	1.85%
NASDAQ Composite Index	17,496.82	(1.1)	16.6	42.9	37.2	6.8	5.7	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.21	0.5	8.7	-29%	155%
Gold Spot \$/Oz	2,334.10	0.0	13.1	-4%	122%
BRENT CRUDE FUTR Aug24	85.55	-0.5	12.3	-6%	89%
Generic 1st'OQA' Future	85.16	0.2	11.6	-32%	361%
LME COPPER 3MO (\$)	9,661.00	-0.2	12.9	-11%	123%
SILVER SPOT \$/OZ	29.57	0.0	24.3	-8%	147%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,598.32							
Change	-23.91	-0.52%						
Previous Close	4,622.23		Financial Sector	7,566.27	7,637.49	-0.93%	-5.60%	2.35%
Open	4,622.23		Industry Sector	5,928.63	5,991.91	-1.06%	0.23%	8.28%
Day's High	4,632.74		Services Sector	1,755.65	1,762.22	-0.37%	-2.56%	12.14%
Day's Low	4,593.39		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.87%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,725.47							
Change	28.43	0.24%	Tadawul Banks	11,647.31	11,687.62	-0.34%	2.64%	5.84%
Previous Close	11,697.04		Tadawul Energy	5,253.25	5,297.16	-0.83%	0.28%	-4.01%
Open	11,670.10		Tadawul Utilities	12,547.34	12,445.93	0.81%	5.87%	-8.89%
Day's High	11,750.44		Tadawul Telecom	7,496.43	7,460.59	0.48%	3.03%	5.38%
Day's Low	11,659.72		Tadawul Insurance	10,960.72	10,526.21	4.13%	4.67%	8.23%
YTD Change	-2.02%		Tadawul Retailing	7,491.20	7,401.42	1.21%	-0.58%	0.70%
Volume Mn	257,497.86		Tadawul Food & Beverages	6,027.20	5,895.73	2.23%	3.08%	5.81%
Value Traded Mn	7,776.39		Tadawul Media	27,790.06	27,608.59	0.66%	4.51%	4.68%
Traded / Listed Stocks	233	228	Tadawul Materials	5,754.18	5,767.19	-0.23%	0.35%	-1.20%
			Tadawul Capital Goods	12,485.79	12,222.53	2.15%	3.29%	6.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	ARAB NATIONAL BANK	20.04	-2.34%	ANAAM INTERNATIO	1.23	19363.73
AL RAJHI CO FOR CO-OPERATIVE	177.6	7.51%	ALWASAIL INDUSTRIAL CO	2.59	-2.26%	SAUDI ARABIAN OIL (	27.75	12650.14
MATAAM BAYT ALSHATIRA LILWAJ	13.9	6.60%	MOHAMMED HASAN AL NAQOOL SON	40.15	-2.07%	THE SAUDI NATIONAL	36.00	12094.20
BUPA ARABIA FOR COOPERATIVE	251.8	5.71%	BANK AL-JAZIRA	16.52	-2.02%	TOURISM ENTERPRIS	0.80	8885.94
SAUDI AZM CO. FOR COMMUNICAT	17.36	5.21%	SAUDI AWWAL BANK	38.25	-1.79%	ELECTRICAL INDUSTR	6.34	7830.93

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,999.97							
Change	-0.28	-0.01%						
Previous Close	4,000.25		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,001.07		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,008.41		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,987.77		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	69,055.27		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	171.64		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.81	12.81%	UNION PROPERTIES PJSC	0.361	-2.17%	DRAKE & SCULL INTEI	0.40	128,919.54
DUBAI INVESTMENTS PJSC	2.14	1.42%	TABREED	3.03	-1.94%	UNION PROPERTIES F	0.36	61,981.33
DUBAI ISLAMIC INSURANCE CO	0.324	1.25%	DUBAI ELECTRICITY & WATER AU	2.2	-1.35%	DUBAI ELECTRICITY &	2.20	8,927.13
AMANAT HOLDINGS PJSC	1.08	0.93%	MASHREQBANK	194	-1.02%	EMAAR PROPERTIES I	7.84	5,069.52
EMIRATES NBD PJSC	16.4	0.92%	ARAMEX PJSC	2.5	-0.79%	DUBAI ISLAMIC BANK	5.70	4,535.24

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,003.81							
Change	-18.51	-0.21%						
Previous Close	9,022.32		Financial	16,154.31	16,214.78	-0.37%	-0.40%	1.23%
Open	9,022.32		Telecommunication	4,008.55	3,975.14	0.84%	1.77%	0.16%
Day's High	9,049.91		Consumer Services	11,942.89	11,962.41	-0.16%	-0.81%	0.79%
Day's Low	8,972.45		Basic Material	4,508.06	4,494.41	0.30%	0.23%	0.23%
YTD Change	-5.99%		Industrials	2,495.23	2,512.56	-0.69%	-0.23%	4.74%
			Utilities	11,482.00	11,482.00	0.00%	5.86%	11.15%
Volume Mn	188,309.21		Energy	1,909.01	1,907.72	0.07%	-0.23%	1.00%
Value Traded Mn	803.70		Health Care	2,966.39	2,973.44	-0.24%	-2.35%	8.55%
Traded / Listed Stocks	72	84	Real Estate	8,810.09	8,788.29	0.25%	-1.46%	5.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.331	8.88%	PALMS SPORTS P.J.S.C	9.88	-6.79%	ESHRAQ INVESTMEN	0.33	117773.80
FUJAIRAH CEMENT INDUSTRIES	0.295	8.46%	EMIRATES DRIVING COMPANY	2.67	-1.84%	MULTIPLY GROUP	2.02	27074.29
MANAZEL REAL ESTATE PJSC	0.362	3.72%	ABU DHABI AVIATION CO	6.72	-1.75%	MANAZEL REAL ESTA	0.36	14710.24
RAS AL KHAIMAH WHITE CEMENT	1.14	3.64%	RAS AL KHAIMAH CERAMICS	2.48	-1.59%	ABU DHABI COMMER	8.09	9405.24
ABU DHABI NATL CO FOR BUILDI	0.361	3.14%	GULF PHARMACEUTICAL IND PSC	0.82	-1.56%	DANA GAS	0.62	8854.14

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,827.42							
Change	55.22	0.57%	<b>Total Return</b>	22,103.84	21,979.65	0.57%	1.29%	5.45%
Previous Close	9772.2		<b>Rayan Islamic</b>	4,593.54	4,589.66	0.08%	0.47%	3.31%
Open	9772.2		<b>All Share</b>	3,441.22	3,422.24	0.55%	1.19%	5.10%
			<b>Banks &amp; Finance</b>	4,072.20	4,031.84	1.00%	2.09%	5.53%
Day's High	9866.66		<b>Industrials</b>	4,080.41	4,064.37	0.39%	0.59%	4.47%
Day's Low	9772.2		<b>Transportation</b>	5,413.08	5,435.23	-0.41%	-0.73%	9.11%
YTD Change	-0.09262711		<b>Real Estate</b>	1,540.52	1,545.44	-0.32%	-0.13%	-2.26%
			<b>Insurance</b>	2,278.55	2,285.05	-0.28%	-0.08%	-0.30%
Volume Mn	149,085		<b>Telecommunications</b>	1,585.81	1,603.62	-1.11%	0.45%	5.10%
Value Traded Mn	427.7942		<b>Consumer Goods</b>	7,401.50	7,312.53	1.22%	1.19%	6.10%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
COMMERCIAL BANK PSQC	4.20	4.48%	AL KHALEEJ TAKAFUL GROUP	2.36	-2.03%	MESAIEED PETROCHE	1.68	14951.55
DLALA HOLDING	1.26	3.12%	WIDAM FOOD CO	2.67	-1.87%	DOHA BANK QPSC	1.42	13307.81
DOHA BANK QPSC	1.42	2.01%	QATAR NAVIGATION	11.31	-1.82%	QATAR ALUMINUM M	1.34	11604.64
QATAR FUEL QSC	14.68	1.94%	OOREDOO QPSC	10.02	-1.47%	EZDAN HOLDING GR	0.77	10768.02
QATAR & OMAN INVESTMENT CO	0.77	1.58%	QATAR INTERNATIONAL ISLAMIC	10.00	-1.38%	MASRAF AL RAYAN	2.32	9440.32

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,035.81							
Change	-2.07	-0.10%	<b>MSCI Bahrain</b>	161.16	161.20	-0.02%	-0.17%	1.05%
Previous Close	2,037.88		<b>MSCI Bahrain Domestic Islamic</b>	62.20	62.26	-0.10%	-0.45%	1.78%
Open	2,037.88		<b>MSCI Bahrain Net TR USD</b>	434.76	435.52	-0.17%	-0.17%	1.07%
Day's High	2037.880							
Day's Low	2035.810							
YTD Change	3.26%							
Volume Mn	765.38							
Value Traded Mn	0.235							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.25	2.92%	UNITED GULF INVESTMENT CORP	0.04	-10.64%	AL SALAM BANK BSC	0.24	321.54
SOLIDARITY BAHRAIN BSC	0.32	0.63%	ARAB BANKING CORP BSC-\$US	0.33	-1.52%	ITHMAAR HOLDING E	0.02	238.40
-	-	-	-	-	-	ARAB BANKING CORP	0.33	150.00
-	-	-	-	-	-	UNITED GULF INVEST	0.04	150.00
-	-	-	-	-	-	BBK BSC	0.51	83.50

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,978.18							
Change	-15.92	-0.23%	<b>Industrials</b>	764.65	774.71	-1.30%	3.11%	-15.78%
Previous Close	6,994.10		<b>Banks</b>	1,726.47	1,725.18	0.07%	-0.87%	4.80%
Open	7,004.06		<b>Consumer Service</b>	839.14	893.57	-6.09%	-4.29%	27.42%
			<b>Technology</b>	1,600.50	1,658.70	-3.51%	-5.98%	176.73%
Day's High	7,008.15		<b>Real Estate</b>	1,312.37	1,324.22	-0.89%	-1.06%	8.20%
Day's Low	6,977.23		<b>Financial Services</b>	1,299.67	1,306.13	-0.49%	-4.46%	7.21%
YTD Change	2.36%		<b>Telecom</b>	982.83	985.99	-0.32%	-1.42%	-11.07%
			<b>Health Care</b>	441.63	441.63	0.00%	-0.96%	-8.40%
Volume Mn	0.11		<b>Insurance</b>	2,553.27	2,560.23	-0.27%	1.70%	11.36%
Value Traded Mn	31.18		<b>Basic Materials</b>	821.92	817.79	0.51%	-2.18%	10.19%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
BAYAN INVESTMENT HOLDING CO	54.70	11.18%	AL ARABI GROUP HOLDING CO	299.00	-14.57%	KUWAIT PROJECTS HI	111.00	9284.26
DAR AL THURAYA REAL ESTATE C	109.00	9.22%	AL MADAR KUWAIT HOLDING CO	91.10	-8.90%	GULF BANK	281.00	7023.77
AL TAMDEEN INVESTMENT CO	500.00	7.07%	REAL ESTATE TRADE CENTERS CO	42.90	-8.72%	AGILITY	274.00	5536.34
WETHAQ TAKAFUL INSURANCE CO	46.00	6.98%	MEZZAN HOLDING CO KSCC	740.00	-6.92%	KUWAIT FINANCE HC	717.00	5269.24
UNITED PROJECTS FOR AVIATION	201.00	6.91%	MUBARRAD HOLDING CO KSC	90.60	-5.53%	NATIONAL BANK OF I	854.00	4462.18

Source: FSC